

Company Details Page

Company information is displayed in this clean layout with bold buttons allowing fast access to the most commonly used functions.



Status icons are shown top right (as for the Company List) and the tick box indicates if the company is ticked on the Company List page.

Any action chosen in the dropdown box will only act on this project alone (regardless of the “selected” tick):

- Add to My Company Leads
- Add a Watch
- Print
- Extract
- Mail merge
- Mark as phoned (today)
- Mark as mailed (today)
- Archive
- Remove from My Company Leads
- Remove most recent mailed mark
- Remove most recent phoned mark
- Remove Watch

Each project name can be clicked to go direct to the project details or use the List Projects button to view the projects in a standard Project List for further work.

Project Name	Role	Contract ID	Location	Value	Start Date
TRAFFIC SIGNAL AND JUNCTION IMPROVEMENTS	Basist	-	St Helens, WA	€ 500K	22/10/2007
WALL - HIFNELL RESERVOIR	Basist	-	Chorley, PR	€ 750K	22/10/2007
PREFORM - KNIDEN BRICK	Basist	-	Blackburn, BB1	€ 750K	22/10/2007
ROADCAR PAVING	Basist	-	Chorley, PR26	€ 150K	22/10/2007
RAILING STATION/TUNNEL - LONDON 2012	Basist	-	Newham, E16	€ 40	22/10/2007
DRAINAGE WORKS	Basist	-	Cheshire, WA8	€ 200K	22/10/2007
TUNNEL - NEW YORK ROAD TUNNEL STRENGTHENING PHASE 1	Basist	-	Leeds, LS2	€ 1,200,000	27/09/2007
ROUNDABOUT	Basist	-	Beverly, HU6	€ 825K	27/09/2007
BRIDGE	Contractor	Steve Cook	Cheshire, CH1	€ 1M	03/08/2007
WATER TREATMENT	Basist	-	Wym, FY	€ 70	30/04/2007
CAR PARK - ROADS - BRIDGE - PARK AND RECREATION	Contractor	-	Barrow, PR8	€ 4.5M	17/07/2006
BRIDGE/ROAD	Contractor	-	Leeds, LS23	€ 500K	23/09/2006
SPORTS CLUB	Basist	-	Wigan, WN7	€ 600K	24/07/2006
OFFICES	Quantity Surveyor	Chris Kelly	Wigan, WN7	€ 150K	17/07/2006

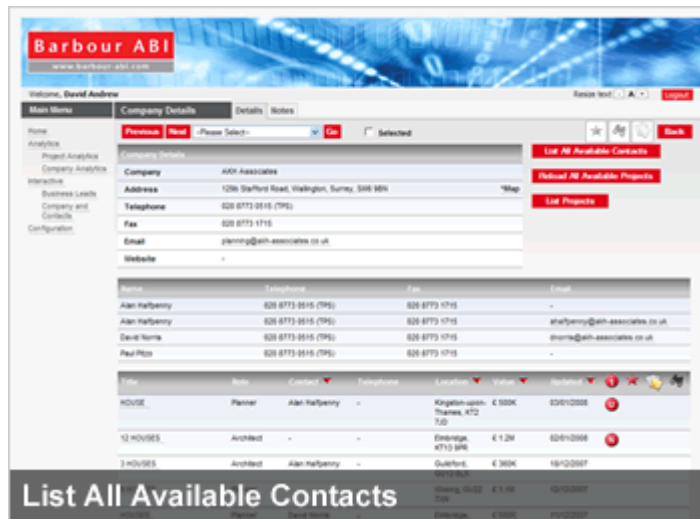
Working With Table	Count
Client	(3)
Planner	(2)
Quantity Surveyor	(5)
Mechanical engineer	(1)
Contractor	(2)
Civil Subcontractor	(1)
Associated developer	(3)
Agent	(4)
Civil engineer	(3)
Landscaping architect	(2)
Management Contractor	(1)
Architect	(4)
Project Manager	(5)
Structural engineer	(7)
Consulting Engineer	(2)
Basist	(16)

Relationships Tab

At the top of the Company Details page the Relationships Tab summarizes all the other companies this company is involved with and through what roles. Click through each role to list the companies in a further list.

Clicking the List All Available Contacts button creates a new table of contacts for the company.

List All Available Contacts



Clicking the Notes tab allows you to add notes for a particular company, as with the Project notes tab.

Notes



Company Notes Tab