Project Details

A clean layout, logically grouped fields and intelligent ordering of Companies into role groups against the project characterise the new Project Details page.

Status icons are shown top right (as with the Project List) and the tick box indicates if the project is selected on the Project List page.

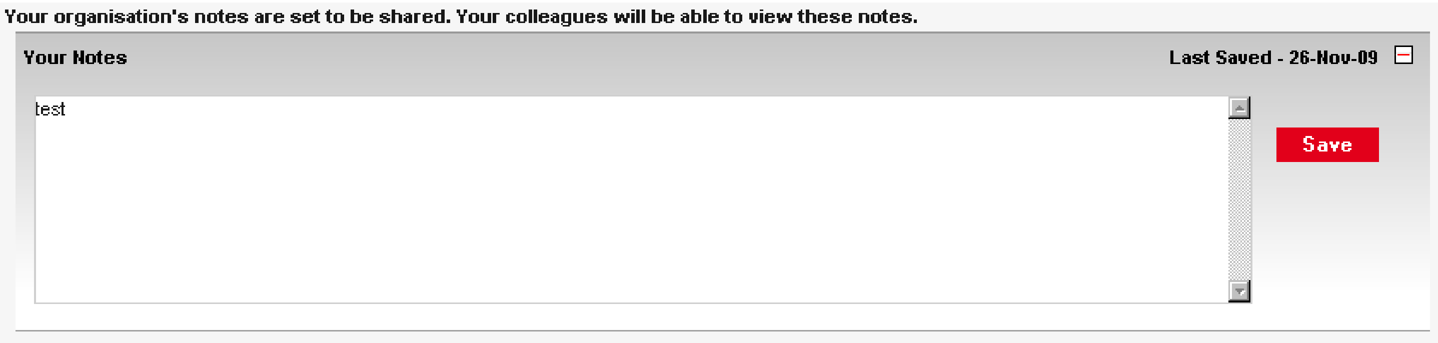
Any action chosen in the dropdown box will only act on this project alone (regardless of the “selected” tick):

--Select an action--
Add to My Leads
Add a Watch
Print
Extract
Mail merge
Mark as phoned (today)
Mark as mailed (today)
Archive
Remove from My Leads
Remove most recent mailed mark
Remove most recent phoned mark
Remove Watch

If the user has the Company & Contacts service then each company name can be clicked to go direct to the company details or use the List Companies button to view the involved Companies in a company list.

Project Notes Tab

Here a user can edit and save their own notes and view other users' notes where Sharing is turned on. Sharing is set by your account manager for a whole company account.



Project History Tab

Displays date and type of certain (not all) updates that were made to the project. Feedback can also be submitted to the Research team from here.